



- 8:30 – 8:35 AM** **Welcome and Introduction**
Hugh Carney, EVP, Financial Institution Policy & Regulatory Affairs
- 8:35 – 8:55 AM** **Legislative Update & Small Business Lending Data (Section 1071)**
Blake Earley, Senior Vice President, Congressional Relations & BankPAC
- 8:55 – 9:10 AM** **Fraud Update**
Patrick Smith, SVP, Fraud Operations
- 9:10 – 9:25 AM** **BSA-Reporting Reform (CTRs and SARs)**
Heather Trew, SVP & Counsel, Regulatory Compliance & Policy
- 9:25 – 9:40 AM** **Digital Asset Regulation (Market Structure and Stablecoin)**
Brooke Ybarra, SVP, Innovation & Strategy
- 9:40 – 9:55 AM** **Supervision / Appeals**
Alison Touhey, SVP, Bank Funding Policy
- 9:55 – 10:00 AM** **Closing Remarks**
Hugh Carney, EVP, Financial Institution Policy & Regulatory Affairs

10:00 AM

Welcome and Introductions

Steve Bagwell, Chair, Oklahoma Bankers Association
President and CEO, Vision Bank (Ada, OK)

Federal Reserve Update

Aleksandra Wells, Advisor to Vice Chair Bowman

Discussion Topics

- Digital Asset Regulation (Market Structure and Stablecoin)
- BSA Reporting Reform

11:00 AM

Closing Remarks

Steve Bagwell, Chair, Oklahoma Bankers Association
President and CEO, Vision Bank (Ada, OK)



1:00 PM

Welcome and Introductions

Steve Bagwell, Chair, Oklahoma Bankers Association
President and CEO, Vision Bank (Ada, OK)

FDIC Update

Travis Hill, Acting Chairman

Q&A Discussion

- BSA Reporting Reform
- Deposit Insurance Modernization
- Digital Asset Regulation (Market Structure and Stablecoin)

2:00 PM

Closing Remarks

Steve Bagwell, Chair, Oklahoma Bankers Association
President and CEO, Vision Bank (Ada, OK)



2:00 PM

Welcome and Introductions

Steve Bagwell, Chair, Oklahoma Bankers Association
President and CEO, Vision Bank (Ada, OK)

OCC Update

Jonathan Gould, Comptroller of the Currency

Open Discussion

- BSA-Reporting Reform
- Digital Asset Regulation
- Fraud
- Supervision/Appeals

2:45 PM

Closing Remarks

Steve Bagwell, Chair, Oklahoma Bankers Association
President and CEO, Vision Bank (Ada, OK)

OKLAHOMA BANKERS ASSOCIATION

SBA MEETING AGENDA

MONDAY, SEPTEMBER 15, 2025 | 3:00-3:30 PM

THE MAYFLOWER HOTEL | WASHINGTON, DC



American
Bankers
Association®

3:00 PM

Welcome and Introductions

Steve Bagwell, Chair, Oklahoma Bankers Association
President and CEO, Vision Bank (Ada, OK)

SBA Update

Daniel J. Pische, Director, Office of Financial Assistance

Open Discussion

- 7a lending
- 504 loans

3:30 PM

Closing Remarks

Steve Bagwell, Chair, Oklahoma Bankers Association
President and CEO, Vision Bank (Ada, OK)

OKLAHOMA BANKERS ASSOCIATION

TREASURY MEETING AGENDA

MONDAY, SEPTEMBER 15, 2025 | 4:00-5:00 PM

THE MAYFLOWER HOTEL | WASHINGTON, DC



4:00 PM

Welcome and Introductions

Steve Bagwell, Chair, Oklahoma Bankers Association
President and CEO, Vision Bank (Ada, OK)

Treasury Update

John Crews, Deputy Assistant Secretary for Financial Institutions

Discussion Topics

- BSA Reporting Reform (CTRs and SARs)
- Deposit Insurance Modernization
- Digital Asset Regulation (Market Structure and Stablecoin)

5:00 PM

Closing Remarks

Steve Bagwell, Chair, Oklahoma Bankers Association
President and CEO, Vision Bank (Ada, OK)