

## 2025 AUDIT SEMINAR

AUGUST 28, 2025

OBA Members: Register online at [www.oba.com](http://www.oba.com).

OBA MEMBERS: REGISTER ONLINE AT [WWW.OBA.COM](http://WWW.OBA.COM).

Earlybird fee by 8/14/25: \$290

Regular fee after 8/14/25: \$300

Non-members: \$600

***The fee is per person; instruction, materials, lunch, and breaks are provided.***

Cancellation requests must be made in writing and be received by 8/14/25 to receive a full refund. No refunds will be given on requests received after 8/14/25 however, substitutions may be made.

BANK/CO. \_\_\_\_\_

PHONE \_\_\_\_\_

FAX \_\_\_\_\_

P.O. BOX \_\_\_\_\_ CITY \_\_\_\_\_

ZIP \_\_\_\_\_

NAME \_\_\_\_\_

TITLE \_\_\_\_\_

EMAIL \_\_\_\_\_

NAME \_\_\_\_\_

TITLE \_\_\_\_\_

EMAIL \_\_\_\_\_

NAME \_\_\_\_\_

TITLE \_\_\_\_\_

EMAIL \_\_\_\_\_

### PAY BY CREDIT CARD:

For security reasons, please e-mail your registration form and credit card information to:

**secure e-mail: [secure@oba.com](mailto:secure@oba.com)**

BILL TO ☐ VISA ☐ MASTERCARD ☐ AMEX ☐ DISCOVER

CARDHOLDER NAME \_\_\_\_\_

CARD # \_\_\_\_\_

EXPIRATION DATE \_\_\_\_\_ CVC# \_\_\_\_\_

SIGNATURE \_\_\_\_\_

### PAY BY CHECK:

Mail this form with payment to:

Oklahoma Bankers Association

P.O. Box 960173

Oklahoma City, OK 73196-0173

## 🕒 SCHEDULE

8:30 a.m. .... Registration

9 a.m. to 3 p.m. .... Program

## 📍 LOCATION

Harris Event Center at the OBA  
643 N.E. 41st St., Oklahoma City  
405-424-5252

## 🏠 ACCOMMODATIONS

Residence Inn Bricktown  
400 E. Reno Ave.  
Oklahoma City, OK 73104  
405-601-1700 Option 0  
Ask for OBA rate of \$122,  
Free breakfast, Self parking \$18/day.

Embassy Suites, OKC Medical Center  
741 N Phillips Ave  
405-239-3900  
Ask for the OBA business rate of \$152  
Made to order breakfast, Self parking \$14/day

## ❓ QUESTIONS?

Call Nancy, Debbie or Janis at the OBA for further information at 405-424-5252, or email Janis at [janis@oba.com](mailto:janis@oba.com).

If you have a disability that may impact your participation in this event, please forward a statement regarding any special needs to the OBA. We will contact you to discuss accommodations.



# 2025 Audit Seminar



AUGUST 28, 2025  
OKLAHOMA CITY  
OBA HARRIS EVENT CENTER



## COURSE DESCRIPTION

The seminar will focus on the key aspects of a strong internal audit program, internal audit in a modern financial institution, and current events in the banking industry.

## WHO SHOULD ATTEND

This seminar is designed for internal audit professionals working in the banking industry.

## REGISTRATION

To qualify for the early bird fee of \$290, you must register by 8/14/25. The fee after 8/14/25 is \$300. Non-member fee is \$600. The fee is per person; instruction, materials, breaks, and lunch are provided.

## AGENDA

8:30 am - 9:00 am	Registration
9:00 am - 9:50 am	Regulatory Compliance update
9:50 am - 10:00 am	Break
10:00 am - 10:50 am	Internal audit - what it means to your bank, reporting lines, Internal audit risk assessment
10:50 am - 11:40 am	Internal control testing and documentation
11:40 am - 12:10 pm	Lunch Break (provided)
12:10 pm - 12:40 pm	Internal audit panel
12:40 pm - 1:20 pm	Internal audit outsourcing/insourcing, reporting and independence
1:20 pm - 2:00 pm	Information Technology
2:00 pm - 2:10 pm	Break
2:10 pm - 2:50 pm	Vendor management
2:50 pm - 3:00 pm	Closing Comments

\*Schedule subject to minor changes

## SPEAKERS AND CONTRIBUTORS

**Geron Morgan**, FORVIS Partner, Financial Services

**Casey Sanderson**, FORVIS Partner, Financial Services

**George Simon**, FORVIS Partner, Financial Services

**Scott Smaligo** - Senior Manager FORVIS, Financial Services

**Lori Jackson**- FORVIS Director, Financial Services