

# 2024 CRA MODERNIZATION

4/2/24 TULSA  
4/3/24/OKC

Please mark which session you will attend.

April 2 -Tulsa/Southern Hills Marriott

April 3-OKC / Harris Event Center at OBA

OBA MEMBERS: REGISTER ONLINE AT WWW.OBA.COM.

Earlybird fee by 3/19/24: \$290

Regular fee after 3/19/24: \$300

Non-members: \$600

**The fee includes instruction, materials, breaks and lunch.**

Cancellation requests must be made in writing and be received by 3/19/24 to receive a full refund. A 50-percent refund will be given on all cancellations received by 3/26/24. No refunds will be given on requests received after 3/24/24 however, substitutions may be made.

BANK/CO. \_\_\_\_\_

PHONE \_\_\_\_\_

FAX \_\_\_\_\_

P.O. BOX \_\_\_\_\_ CITY \_\_\_\_\_

ZIP \_\_\_\_\_

NAME \_\_\_\_\_

TITLE \_\_\_\_\_

EMAIL \_\_\_\_\_

CELL PHONE \_\_\_\_\_

NAME \_\_\_\_\_

TITLE \_\_\_\_\_

EMAIL \_\_\_\_\_

CELL PHONE \_\_\_\_\_

### PAY BY CREDIT CARD:

For security reasons, please e-mail your registration form and credit card information to:

**secure e-mail: [secure@oba.com](mailto:secure@oba.com)**

BILL TO  VISA  MASTERCARD  AMEX  DISCOVER

CARDHOLDER NAME \_\_\_\_\_

CARD # \_\_\_\_\_

EXPIRATION DATE \_\_\_\_\_ CVC# \_\_\_\_\_

SIGNATURE \_\_\_\_\_

### PAY BY CHECK:

Mail this form with payment to:

Oklahoma Bankers Association

P.O. Box 960173

Oklahoma City, OK 73196-0173

## SCHEDULE

8:30 a.m. .... Registration

9a.m. to 4 p.m. .... Program

## ACCOMMODATIONS

### Oklahoma City:

**Residence Inn Bricktown**

400 E. Reno Ave.

Oklahoma City, OK 73104

405-601-1700

Ask for OBA rate of \$122,

Free breakfast, Self parking \$18/day.

### Embassy Suites, OKC Medical Center

741 N Phillips Ave

405-239-3900

Ask for the OBA business rate of \$146,

Made to order breakfast, Self parking \$14/day.

### Tulsa:

**Tulsa Marriott Southern Hills**

1902 E. 71st St., Tulsa

918-493-7000

Ask for the OBA corporate rate of \$129.

## QUESTIONS?

Call Nancy, Debbie or Janis at the OBA for further information at 405-424-5252, or email Janis at [janisr@oba.com](mailto:janisr@oba.com).

If you have a disability that may impact your participation in this event, please forward a statement regarding any special needs to the OBA. We will contact you to discuss accommodations.



# 24 CRA Modernization



APRIL 2, 2024 | TULSA  
SOUTHERN HILLS MARRIOTT

APRIL 3, 2024 | OKC  
OBA HARRIS EVENT CENTER, OKC

\*\*APPROVED FOR 7.25 CRCM CREDITS \*\*



TULSA



OKC



## COURSE DESCRIPTION

The final rule implementing CRA Modernization is massive, coming in at 1500 pages, and introduces significant changes to CRA. It is critical to get started on the right foot and have a thorough understanding of how CRA Modernization will impact your institution.

This comprehensive seminar is designed to demystify the changes to CRA and provide a pathway to compliance with CRA Modernization's final rule. You'll come away with the tools to create an effective, sustainable CRA compliance program. When you join us, you'll gain a deeper understanding of CRA Modernization, its breadth, and how it impacts your institution. You'll also come away with insight into implementation timelines and impacts to current CRA programs, as well as a detailed manual that can serve as a handbook long after you've completed the series.

## WHO SHOULD ATTEND

The program is designed for BOD, senior management, compliance officers, CRA officers, community development staff, bank counsel and any employees who have accountability to CRA.

## COURSE OVERVIEW

- Introduction and Overview of the New Regulation
  - Come away with a thorough knowledge of the law and what will be expected of your institution going forward.
- The New 11 Categories for Community Development
  - Examine the new categories for community development and how they can be put into practice in your community.
- The Three New Assessment Areas and Performance Evaluations
  - Find out more about the new assessment areas, what they mean for your FI, and how they impact evaluations.
- Data Collection, Reporting, and Disclosures
- What you should do now and in the next 18 months to prepare for the new and manage the current.

## REGISTRATION

To qualify for the earlybird fee of \$290, you must register by 3/19/24. The fee after 3/19/24 is \$300. Non-member fee is \$600. The fee is per person; instruction, materials, and lunch are provided.

## SPEAKER

Kimberly Boatwright is EVP and Director of Risk and Compliance at Compliance Resource, LLC and has more than two decades of experience working in the financial services industry. Ms. Boatwright is a well-regarded financial industry risk and compliance professional with a strong background in program development and implementation. She is a thought leader who specializes in Fair Lending, Anti-Money Laundering, OFAC and Consumer Compliance. During her career she has worked for and consulted with all types of financial institutions helping to establish and evolve compliance and risk programs. She is a frequent public speaker, trainer, and author on compliance and risk management topics. Kimberly is a Certified Regulatory Compliance Manager and a Certified Anti-Money Laundering Specialist

\*\*\*\*Approved for 7.25 CRCM credit\*\*\*\*