Request for Bank Assistance to Disburse UTMA Funds

Name of Bank

Address of Bank

Name of Minor

Address of Minor

I am [name of minor] born [date of birth]. I understand that an account subject to the Oklahoma Uniform Transfer to Minors Act was opened under my name at [name of bank] with [name of custodian] as custodian. I have reached the age for disbursement of the funds to be transferred to me.

On \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ (date), I requested [name of custodian] close the stated account and pay me the funds, but the custodian has failed and/or refused to do so. I request that [name of bank] intervene on my behalf pursuant to the Oklahoma Uniform Transfer to Minors Act to pay me the funds.

Dated: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Printed Name

Signature

[**Note:** The bank should obtain a government issued photo ID from the minor. Notarization is not legally required, but it is up to the bank whether it wants this form notarized or not. The bank should prevent withdrawals by the custodian unless the minor is present with the custodian or the check is made payable to the minor WITHOUT any mention of the custodian, *e.g.*, Johnny Doe rather than Johnny Doe, Auntie Em custodian.]

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