



# Financial Managers SCHOOL

September 15–20, 2019 • Madison, Wis.

PRESENTED BY



Graduate School of Banking  
at the University of Wisconsin – Madison

As the economic and regulatory environments continue to change, it's vital that financial services CFOs, controllers and other finance and accounting executives have a solid foundation in asset/liability management. The Financial Managers School provides this foundation through this unique, hands-on immersion program designed to provide you with workable strategies to meet your institution's regulatory and financial performance objectives.

## Program Content\*

The Financial Managers School offers a unique, hands-on learning environment where you will use your own institution's data in dynamic case study situations. The comprehensive agenda will cover, but is not limited to:

- Enterprise-wide risk management
- How to stress test with ALCO
- The ins and outs of capital planning
- Asset/liability management strategies
- Loan pricing, grading, concentration, ALLL, and loan stress testing
  - Techniques to develop a core funding plan
  - Non-core funding and liquidity management
  - Investment portfolio management

*\*The above content is based curriculum covered at the 2017 Financial Managers School and is subject to modification*

## Who Should Attend

Join CFOs, controllers and other finance and accounting executives who have day-to-day responsibilities that include managing ALM, investments, budgeting, and reporting activities within financial institutions.

## Additional Information

A comprehensive program overview, curriculum description, and online registration form are available on the GSB web site at [www.gsb.org](http://www.gsb.org) or the FMS web site at [www.fmsinc.org/school](http://www.fmsinc.org/school)

**2018 PARTICIPANTS GAVE THIS SCHOOL A PERFECT 4.0 ON A 4.0 SCALE FOR USEFULNESS OF THE CURRICULUM**

*"I found the school extremely informative and more in-depth than other programs since you are in a classroom with peers all working in similar roles at their institutions. The information gained is instantly relevant and useful as soon as you get back to your institution plus the the relationships and contacts I met have been great for follow up."*

*"It's great to get together with peers and hear stories about our individual roles ... the groups were nice; we spent part of the week discussing our own organizations with greater detail. Learning that, no matter the size of the institution, we are all in similar positions and have some of the same issues, is a key benefit."*



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Space is limited so we encourage you to register early!