

Analyzing whether 6 O.S. 906 will allow the bank to

Was the decedent an Oklahoma resident?

No – STOP
Go to 58 O.S. Section 393

Yes

Is there a Will?

Yes – STOP
Go To
58 O.S. Section 393

No

Probate filed or will be filed?

Yes - STOP

No

Aggregate amount in Sole Ownership Accounts Greater Than \$20,000*
STOP – Go To
58 O.S. Section 393
*increased to Greater Than \$50,000 as of November 1, 2017

Aggregate amount in Sole Ownership Accounts Equal to or Less than \$20,000*
*Increased to \$50,000 or less as of November 1, 2017

Have ALL heirs sign an Affidavit of Heirship and distribute per the Intestacy Rules for Oklahoma OR give one check and have the heirs split it among themselves. Banks are given protection when acting in good faith reliance on heirship affidavits.

